

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court**  
**Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Goldman Sachs Lending Partners LLC  
Name of Transferee

York Global Finance BDH, LLC  
Name of Transferor

Name and Address where notices to transferee  
should be sent:

Goldman Sachs Lending Partners LLC  
c/o Goldman, Sachs & Co.  
30 Hudson Street, 5th Floor  
Jersey City, NJ 07302  
Contact: Michelle Latzoni

Court Claim # (if known): 32695  
Amount of Claim Transferred: \$25,000,000.00  
Date Claim Filed: September 22, 2009  
Debtor: Lehman Brothers Holdings Inc.

Phone: 212-934-3921  
Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_  
Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments  
should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

  
Name of Transferee/Transferee's Agent

Date: 10/18/12

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.

Trey Woiston  
Authorized Signatory

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: York Global Finance BDH, LLC

**YORK GLOBAL FINANCE BDH, LLC**, with offices at 767 5th Ave, 17th Fl, New York, NY 10153 ("**Seller**"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to **GOLDMAN SACHS LENDING PARTNERS LLC**, with offices at 30 Hudson Street, 36th Floor, Jersey City, NJ 07302 ("**Buyer**"), all right, title and interest in and to the claims of Seller against **LEHMAN BROTHERS HOLDINGS INC.** (and its affiliates) docketed as Claim No. 32695 to the extent of \$25,000,000 (the "**Claim**") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 18<sup>th</sup> day of October, 2012.

**YORK GLOBAL FINANCE BDH, LLC**

WITNESS:

Margaret D. Mauro  
(Signature)

Name: Margaret D. Mauro  
Title: SVP  
(Print name and title of witness)

By: John J. Fosina  
(Signature of authorized signatory)

Name: John J. Fosina  
Title: Chief Financial Officer  
Tel.: \_\_\_\_\_

**GOLDMAN SACHS LENDING PARTNERS  
LLC**

WITNESS:

\_\_\_\_\_  
(Signature)

Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
(Print name and title of witness)

By: \_\_\_\_\_  
(Signature of authorized signatory)

Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Tel.: \_\_\_\_\_

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AND TO: York Global Finance BDH, LLC

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IN WITNESS WHEREOF, dated as of the 18<sup>th</sup> day of October, 2012.

**YORK GLOBAL FINANCE BDH, LLC**

WITNESS:

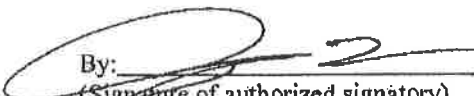
\_\_\_\_\_  
(Signature)

Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
(Print name and title of witness)

By: \_\_\_\_\_  
(Signature of authorized signatory)

Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Tel.: \_\_\_\_\_

**GOLDMAN SACHS LENDING PARTNERS  
LLC**

By:  \_\_\_\_\_  
(Signature of authorized signatory)

Name: Trey Woolston  
Title: Authorized Signatory